



WinFlex Registration Instructions

Step 1: Begin at <https://www.winflexweb.com>

Step 2: Click on “Register Now” – It is located towards the middle of the page.

Step 3: Create a username and complete all of the red arrow boxes. You can use your own company name as that is the name that will go on your illustrations. Do not add LPL as your broker/dealer. Leave that box blank.

IMPORTANT: If you already use WinFlex through LPL Financial, you will not be able to register with your LPL email. You will have to register with a secondary email.

Step 4: After you punch in the security code, click continue.

Step 5: In this section, you can select an agency. Type in, “The Insurance Group”. TIG will appear and this is the option that you will select. This is important because it will allow you to quote for all of the carriers that TIG is set up with already. Some carriers will not give you access if you are doing it on your own. You do have the option of selecting additional carriers to run quotes, but those carriers will have to give you approval.

Step 6: Submit your registration. You will receive an email with a temporary password. Log back into WinFlex Web. You can change your password by going to “Manage” on the left hand side of the screen and by clicking “Profile”. Once inside, you can make changes.